



Instructions for Stock Transfers

To ensure that you receive a tax receipt for your donation and that your gift is quickly identified for Attendance Work **please email Zach@attendanceworks.org with all of the following information prior to initiating your stock donation:**

- Attendance Work - 6361
- Donor name and address for the tax receipt
- Type of stock

Transfers of marketable securities to fiscally sponsored projects of Community Initiatives should be directed to:

INVESTMENT BROKER: US Bancorp Advisors
350 California Street, 18th floor
San Francisco, CA 94104

ACCOUNT REPS: Brian Batt, Director
PH: (415) 796-5097
FX: (844) 257-2097

Steve Baumhoff, Director
PH: (415) 796-5098
FX: (844) 257-2097

ACCOUNT INFORMATION: DTC #0226

F/B/O NFS for Community Initiatives AC# 0BP 797176
Please note the first digit is Zero not the letter O.
For questions, please call Brian Batt at (415) 796-5097

TO BENEFIT: Attendance Works, a project of Community Initiatives

For any questions or further information:

Braxton D. Cahill, Controller
o: (415) 745-8019
c: (415) 573-4754
Braxton.Cahill@communityinitiatives.org

Attendance Works is a nonprofit, national and state initiative with a mission to advance success in school and beyond for all students by reducing chronic absence. Visit us at www.attendanceworks.org