



# Making An IRA Qualified Charitable Distribution to Attendance Works

## Why Qualified Charitable Distributions?

If you are age 70½ or older, you may be eligible to make Qualified Charitable Distributions (QCDs) directly from your traditional IRA to a qualified charity like Attendance Works, a project of Community Initiatives. Many donors also use QCDs to help meet their Required Minimum Distribution (RMD).

A QCD allows funds to be transferred directly to Community Initiatives/Attendance Works, which can be a meaningful way to support our mission. Some donors appreciate that **QCDs may have tax-related benefits**, depending on their personal circumstances.

Eligible individuals can donate up to \$105,000 per year directly from your IRA. Help us meet our goal of raising \$1,000,000 by June 2029 in individual donations by making a qualified charitable distribution!

## How to make Qualified Charitable Distributions:

To make a gift from your IRA to Attendance Works, a project of Community Initiatives, contact your IRA administrator to arrange a direct transfer from your account. We strongly recommend you instruct your broker to include your name and address with the check. Your IRA administrator can send the funds by check made payable to Community Initiatives/Attendance Works (Community Initiatives is our fiscal sponsor). Alternatively, the check can be made out to Community Initiatives with Attn: Attendance Works in the memo line. The check can be mailed to:

Community Initiatives/ Attendance Works  
PO Box 45515  
San Francisco, CA 94145-0515

For a QCD to be processed correctly, the transfer must go directly from your IRA account to Community Initiatives/Attendance Works. If the funds are first distributed to you personally, your IRA administrator may treat them differently. Please check with your IRA administrator or professional advisor for guidance on your specific situation.

If you decide to initiate a QCD, please notify our Vice President of Operations, Zach Freeman, at [zach@attendanceworks.org](mailto:zach@attendanceworks.org) so we can properly acknowledge your gift and ensure it is designated correctly. Community Initiatives and Attendance Works do not provide tax or legal advice. The information above is provided for general educational purposes only. Please consult your own tax or legal advisor to determine whether a QCD is appropriate for your situation.

Thank you so much for your generous support, for giving back  
and for joining our community to support those in need.

**Attendance Works is a fiscally sponsored project of [Community Initiatives](#), a registered tax-exempt 501(c)(3) nonprofit organization, EIN# 94-3255070.**